

## Terms & Conditions for Text Messaging Service

Effective January 13<sup>th</sup>, 2025

### Acceptance of Terms

By opting in to our text messaging service, you agree to abide by these Terms and Conditions. This service is provided by WT Wealth Management ("WTWM") and includes text message communications related to the provision of our financial advisory services to you. Your use of this service constitutes your consent to receive text messages from us in accordance with these terms.

### Opt-In Process

By providing your mobile phone number through our new client onboarding form, website, or other authorized method, you (1) confirm that you are the owner or authorized user of the mobile number provided and (2) opt-in to receive text messages from WTWM.

### Message Frequency

The number of messages you will receive varies based on your interaction with us. We will respond to messages in a timely manner, and you will receive unsolicited text messages from us only as necessary for providing our services to you.

### Charges & Fees

Our text messaging service is complimentary; however, your mobile carrier's standard messaging rates and data charges may apply. You are responsible for any fees charged by your carrier.

### Opt-Out Process

You can opt out of our text messaging service at any time by replying "STOP" to any message you receive from us. After opting out, you may receive a final confirmation message. No further messages will be sent unless you re-subscribe by opting in again.

### Help & Support

If you need assistance with our text messaging service, reply "HELP" to any text message you receive, or contact us at 800-825-0616 or email [info@wtrwealthmanagement.com](mailto:info@wtrwealthmanagement.com). We will provide guidance on how to manage your subscription.

### Privacy Policy

Your privacy is important to us. Our use of your information is governed by our [Privacy Policy](#). By using our text messaging service, you acknowledge that you have reviewed and agree to the terms of our Privacy Policy.

### User Responsibilities

You agree not to use our text messaging service for any illegal or unauthorized purpose. You are responsible for ensuring that all information you provide to us is accurate and up to date.

### Service Availability

Our text messaging service is provided on an "as is" and "as available" basis. We do not guarantee that the service will be uninterrupted, error-free, or available at all times.

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### Limitation of Liability

To the extent permitted by law, WTWM will not be liable for any direct, indirect, incidental, consequential, or punitive damages arising from your use of the text messaging service, including, but not limited to, errors in transmission, delays, or technical issues.

### Changes to Terms

We reserve the right to update or modify these Terms and Conditions at any time. We will notify users of significant changes by sending a message through our text messaging service or by updating our website. Your continued use of the service after changes are made constitutes your acceptance of the revised terms.

### Contact Information

For any questions or concerns regarding these Terms and Conditions, please contact us at:

#### **WT Wealth Management**

20865 N 90<sup>th</sup> Place, Suite 105

Scottsdale, Arizona 85255

T: 800-825-0616

E: [info@wtwealthmanagement.com](mailto:info@wtwealthmanagement.com)